



THE UNIVERSITY OF  
**NOTRE DAME**  
A U S T R A L I A

# **PROGRAM REGULATIONS**

## **SCHOOL OF BUSINESS**

### **BACHELOR OF FINANCIAL PLANNING**

**BFinPlan**

**Program Code: 3537**

THESE PROGRAM REGULATIONS ARE EFFECTIVE FROM 1 January 2018

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## SCHOOL OF BUSINESS

1. These Program Regulations apply to all students who are enrolled in this Award on the Sydney Campus.
2. The Dean is the responsible Executive of these Program Regulations.
3. The contact officer for this document is Senior Administrative Officer, School of Business, Fremantle.

## MODIFICATION HISTORY

Version	Date Amended	Modification Details	Name
1	June 2016	Creation	Dean
2	September 2016	Modification by UCAC	Dean
3	May 2017	Amendment to section 2.3	Dean
4	October 2017	Change of terminology unit -> course, course -> program, credit points -> units of credit	Dean
5	January 2018	New course codes assigned	PVCA

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# 1 INTRODUCTION AND INTERPRETATION

## 1.1 Introduction

These Program Regulations apply to all students enrolled in the Bachelor of Financial Planning Award at The University of Notre Dame Australia.

These Regulations should be read in conjunction with the University's General Regulations and the School of Business Regulations.

## 1.2 Interpretation

The terms included in these Regulations have the meanings as defined in the University's General Regulations and the School of Business Regulations.

## 1.3 Amendments made to Program Regulations

Unless otherwise specified, when amendments are made to the structure, content or academic requirements of this Award, the amendments will automatically apply in accordance with General Regulations.

## 1.4 Applicability to Campuses of the University

The Bachelor of Financial Planning is available from the Sydney Campus.

## 1.5 The Australian Qualifications Framework (AQF)

The Bachelor of Financial Planning Award is a level 7 AQF qualification.

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## 2 ENTRY CRITERIA

### 2.1 General Criteria

The standard entry requirements for admission are detailed in the University's General Regulations and the School of Business Regulations.

### 2.2 Additional Entry Requirements / Pre-Requisites

There are no additional entry requirements or pre-requisites for this Award.

### 2.3 External Accreditation Requirements

This Award is pending accreditation by the Financial Planning Association of Australia.

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## 3 AWARD REQUIREMENTS

### 3.1 Structure

The minimum of units of credit for the Award is 600 units of credit.

#### 3.1.1 Compulsory Courses

See Appendix A for details.

#### 3.1.2 Elective Courses

See Appendix A for details.

#### 3.1.3 Majors and Double Majors

There are no Majors available in this Award.

#### 3.1.4 Minors

There are no Minors available in this Award.

#### 3.1.5 Specialisations

There are no Specialisations available in this Award.

#### 3.1.6 Special Interest Courses

There are no Special Interest Courses available in this Award.

### 3.2 Special Award Requirements

There are no Special Award Requirements for this Award.

### 3.3 Practicum or Internship requirements

Students are required to complete BUSN3900 Business Internship as part of this Award.

### 3.4 Approved course substitutions

Course substitutions, where permitted, must be approved by the Dean.

### 3.5 Alternative Pathways

There are no alternative pathways for this Award.

### 3.6 Volume of Learning

#### 3.6.1 Standard Duration

- (a) The standard duration for the Bachelor of Financial Planning Award is 3.0 years of equivalent full-time study.
- (b) A student is able to enrol in this Award on a part-time basis.

#### 3.6.2 Accelerated Duration

An accelerated mode is not available for this Award.

#### 3.6.3 Maximum Duration

The maximum period of time within which a student is permitted to complete the Bachelor of Financial Planning Award is detailed in the University's General Regulations.

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**3.7 Graduation**

Where a student has satisfied all the requirements of the Bachelor of Financial Planning Award as detailed in these Program Regulations and the General Regulations, the University may grant the student graduation status.

**3.8 Exit Awards**

An Exit Award is not available for this program.

**3.9 Honours**

This Award is not offered with Honours.

**END OF REGULATIONS**



**Appendix A – Program Structure**

**Sydney**

CORE1001	Logos 1	25	
CORE1002	Logos II	25	
CORE1003	Logos III	25	<b>75</b>

**8 Business Foundation Courses<sup>1</sup>**

BUSN1000	Economics	25	
BUSN1030	Quantitative Methods for Business	25	
BUSN1050	Business Communication	25	
BUSN1060	Business Information Technology	25	
BUSN1110	Accounting for Business	25	
BUSN2400	Business Law	25	<b>150</b>

**13 Compulsory Courses**

BUSN1020	Foundations of Financial Advice	25	
BUSN1040	Life Insurance and Risk Management	25	
BUSN1070	Superannuation Foundations	25	
BUSN1080	Investment Planning	25	
BUSN2140	Taxation Planning	25	
BUSN2170	Estate Planning	25	
BUSN2190	Advanced Investment Planning	25	
BUSN2220	Advanced Financial Planning	25	
BUSN3270	Financial Analysis and Valuation	25	
BUSN3320	Aged Care Planning	25	
BUSN3340	Succession Planning	25	
BUSN3420	Intergenerational Wealth	25	<b>300</b>

**2 Electives**

**One selected from the following**

BUSN1200	Principles of Finance	25	
BUSN2060	Intermediate Mathematics for Economics and Finance	25	
BUSN2200	Financial Management	25	
BUSN3390	Econometrics	25	

**Select one from**

BUSN1220	Principles of Marketing	25	
BUSN1600	Principles of Management	25	
BUSN2230	Margin Lending	25	
BUSN3430	Derivatives	25	<b>50</b>

**Internship**

BUSN3900	Business Internship	25	<b>25</b>
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<b>Total Units of Credit</b>			<b>600</b>
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