



THE UNIVERSITY OF  
**NOTRE DAME**  
A U S T R A L I A

# **PROGRAM REGULATIONS**

## **SCHOOL OF BUSINESS**

**Master of Financial Planning**

**MFinPlan**

**Program Code: 5147**

THESE PROGRAM REGULATIONS ARE EFFECTIVE FROM 1 January 2018

## SCHOOL OF BUSINESS

1. These Program Regulations apply to all students who are enrolled in this Award on the Fremantle and Sydney Campuses.
2. The Dean is the responsible Executive of these Program Regulations.
3. The contact officer for this document is Senior Administrative Officer, School of Business, Sydney.

## MODIFICATION HISTORY

Version	Date Amended	Modification Details	Name
1	June 2016	Creation	Dean, Sydney
2	November 2016	Post UCAC revision	Dean, Sydney
3	October 2017	Change of terminology unit -> course, course -> program, credit points -> units of credit	Dean, Fremantle
4	January 2018	New course codes assigned	PVCA

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# 1 INTRODUCTION AND INTERPRETATION

## 1.1 Introduction

These Program Regulations apply to all students enrolled in the Master of Financial Planning Award at The University of Notre Dame Australia.

These Regulations should be read in conjunction with the University's General Regulations and the School of Business Regulations.

## 1.2 Interpretation

The terms included in these Regulations have the meanings as defined in the University's General Regulations and the School of Business Regulations.

## 1.3 Amendments made to Program Regulations

Unless otherwise specified, when amendments are made to the structure, content or academic requirements of this Award, the amendments will automatically apply in accordance with General Regulations.

## 1.4 Applicability to Campuses of the University

The Master of Financial Planning is available from the Fremantle and Sydney Campuses.

## 1.5 The Australian Qualifications Framework (AQF)

The Master of Financial Planning Award is a level 9 AQF qualification.

## **2 ENTRY CRITERIA**

### **2.1 General Criteria**

The standard entry requirements for admission are detailed in the University's General Regulations and the School of Business Regulations.

### **2.2 Additional Entry Requirements / Pre-Requisites**

The following entry requirements apply to this Award:

2.2.1 A recognised undergraduate degree in a related discipline (or equivalent qualification) plus five years professional experience in financial planning.

2.2.2 Where the applicant does not meet the criteria in 2.2.1 above, the Dean may approve admission to this program if the Dean is satisfied that:

- a) the applicant has sufficient background and/or experience in the profession; and
- b) the applicant has the skills necessary to complete postgraduate studies

### **2.3 External Accreditation Requirements**

External accreditation requirements are no applicable to this Award.

### **3 AWARD REQUIREMENTS**

#### **3.1 Structure**

The minimum of units of credit for the Award is 300 units of credit.

##### **3.1.1 Compulsory Courses**

See Appendix A for details.

##### **3.1.2 Elective Courses**

See Appendix A for details.

##### **3.1.3 Majors and Double Majors**

There are no Majors available in this Award.

##### **3.1.4 Minors**

There are no Minors available in this Award.

##### **3.1.5 Specialisations**

There are no Specialisations available in this Award.

##### **3.1.6 Special Interest Courses**

There are no Special Interest Courses available in this Award.

#### **3.2 Special Award Requirements**

There are no Special Award Requirements for this Award.

#### **3.3 Practicum or Internship requirements**

There are no practicum requirements for this Award.

#### **3.4 Approved course substitutions**

Course substitutions, where permitted, must be approved by the Dean

#### **3.5 Alternative Pathways**

There are no alternative pathways for this Award.

#### **3.6 Volume of Learning**

##### **3.6.1 Standard Duration**

- (a) The standard duration for the Master of Financial Planning Award is 1.5 years of equivalent full-time study.
- (b) A student is able to enroll in this Award on a part-time basis.

##### **3.6.2 Accelerated Duration**

An accelerated mode is not available for this Award.

##### **3.6.3 Maximum Duration**

The maximum period of time within which a student is permitted to complete this Award is 5 years (including any periods of approved leave of absence) is from the date on which they were first enrolled in the program by the University

### **3.7 Graduation**

Where a student has satisfied all the requirements of the Master of Financial Planning Award as detailed in these Program Regulations and the General Regulations, the University may grant the student graduation status.

### **3.8 Exit Awards**

Exit Awards are available for this Award.

- 3.8.1 If a student has completed sufficient courses to meet the requirements of the Graduate Certificate in Business (Financial Planning) or a Graduate Diploma of Business (Financial Planning), they may transfer to either program.
- 3.8.2 A student electing to use a Graduate Certificate in Business (Financial Planning) as an exit pathway may enrol in any other Graduate Diploma of Business offered by the School with full credit for the courses included in the exit award (if applicable) provided the enrolment is within the time frame specified in the General Regulations.
- 3.8.3 A student electing to use a Graduate Diploma of Business (Financial Planning) as an exit pathway may enrol in any other Master of Business program offered by the School with full credit for the courses included in the exit award (if applicable) provided the enrolment is within the time frame specified in the General Regulations.

### **3.9 Honours**

This Award is not offered with Honours.

## **END OF REGULATIONS**



## Appendix A – Program Structure

### Master of Financial Planning

#### Core Curriculum Course

PHIL6020 Ethics in Professional Life	25	<b>25</b>
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#### 9 Advanced Financial Planning Courses

BUSN6000 Financial Advice Context	25	
BUSN6001 Superannuation and Retirement Planning Advice	25	
BUSN6002 Integrated Investment Planning	25	
BUSN6003 Risk Management and Life Insurance	25	
BUSN6006 Investment and Portfolio Planning	25	
BUSN6008 Complex Statement of Advice	25	
BUSN6009 Intergenerational Wealth	25	
BUSN6004 Taxation and Law for Financial Planning	25	
BUSN6005 Advanced Estate and Retirement Planning	25	<b>225</b>

#### 1 Financial Planning Elective

Choose one from:

BUSN6007 Financial Markets	25	
BUSN6011 Client Engagement Skills	25	
BUSN6012 Advanced Margin Lending	25	
BUSN6013 Advanced Management of SMSF	25	
BUSN6014 Derivatives and Foreign Exchange	25	<b>25</b>

#### 1 Applied Research Course

BUSN5910 Business Research Project	25	<b>25</b>
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<b>Total Units of Credit</b>		<b>300</b>
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